

Code **DIG**
Company name Development Investment Construction Joint Stock Corporation
Date 02/22/2016
Subject Report on the use of capital from private placement

Content:

Development Investment Construction Joint Stock Corporation has reported the use of capital from private placement as follows:

I. Result of private placement:

1. Stock name: Stock of Development Investment Construction Joint Stock Corporation
2. Stock type: common stock
3. Par value: VND10,000/share
4. Offering volume: 19,900,000 shares
5. Total mobilized proceeds:
 - Total proceeds: VND210,940,000,000
 - Total expenses: VND1,690,000,000
 - Total net proceeds: VND209,250,000,000
6. Beginning date of the private placement: August 15, 2015
7. Ending date of the private placement: August 21, 2015

II. Plan for the use of capital from private placement:

1. Plan for capital use according to Board Resolution No.50 dated February 04, 2016:

No.	Project	Amount (VND billion)
1	An Thoi Urban Area	30.00
2	Nam Vinh Yen New Urban Area	60.25
3	DIC Phoenix Residential Project	119.00
	Total	209.25

2. Progress of capital use:

No.	Project	Disbursed amount (VND billion)
1	An Thoi Urban Area	19.00
2	Nam Vinh Yen New Urban Area	60.25
3	DIC Phoenix Residential Project	40.00
	Total	119.00